## EXHIBIT 14

|   | Dog 105  |                                 |  | Page 407  |
|---|--|---------------------------------|--|---|
| 1 12  | Page 125 5:1 Q Do you recall saying you don't recall saying  | 1                               | 127:   | Page 127 :1 did turn out to be there, but it was not part of my   |
| 2 2   | that to us during that conversation?   |                                 | 2  | planning.   |
| 2 2   | -  | 2                               | 3  | Q Okay. So, you didn't know that Mr. Genovese   |
| 4   | conversation.  | _                               | 4  | was expected to to be there.  |
| 3 5   | Q Okay. And that is not your recollection,   | 3                               | 5  | Is that correct?  |
| 6   | sitting here today?  |                                 | 6  | A That is correct.  |
| 4 7   | A That is correct. That is not my recollection   |                                 | 7  | Q Okay. And so, you didn't did you did you  |
| 8   | today.   | 7                               | 8  | make any preparations yourself for your visit to John   |
| 5 9   | Q Okay. Did you have any plans regarding John  | 5                               | 9  | Thomas? Did you prepare any documents, or any   |
| 10  | Thomas Financial around this time around this date and   | ٦                               | 10   | presentation materials for your meeting at John Thomas?   |
| 6 11  |  | ۾                               | 11   |   |
| 12  | time, August 25th, 2011 [sic]?   | 0                               | 12   | A I did not prepare anything special. I had my  |
| 7 13  | A Yes, actually Q Excuse me. 2012.   | _                               | 13   | standard stump speech on the computer. They're a  |
|   |  | ′                               |  | standard corporate presentation. And, all I did was ask   |
| 14  | A That's right, excuse me. After the second trip   |                                 | 14   | the John Thomas people if they had some way that I could  |
| 8 15  | on August 23rd, I had coffee with Mr. Mirman and   | Ö                               | 15   | plug my computer in, if they had a screen or something  |
| 16  | MR. PETRILLO: Can I stop you there?  |                                 | 16   | like that, that that I could use, to use the standard   |
| 9 17  | THE WITNESS: Oh, sure.   | 9                               | 17   | PowerPoint.   |
| 18  | MR. PETRILLO: You said after the second trip.  | , ,                             | 18   | Q Okay. And did you discuss with Mr. Genovese   |
| 10 19   | I'm not sure what you're referring to.   | 10                              | 19   | any of the materials that you were preparing?   |
| 20  | A Oh, I'm sorry. The second analysts' trip to  | ١                               | 20   | A I just told him that I would bring my standard  |
| 11 21   | the mine, on August 22nd.  | 11                              | 21   | standard material when I had coffee with him in the   |
| 22  | Q Um hmm.  |                                 | 22   | morning on the 23rd.  |
| 12 23   | A And, I had coffee with Mr. Mirman and  | 12                              | 23   | Q Okay. You told Mr. Genovese that you  |
| 24  | Mr. Genovese in the morning.   |                                 | 24   | A Yes.  |
| 13 25   | Q Um hmm.  | 13                              | 25   | Q would bring that material?  |
| Tat   | furi William - February 20, 2013 00:00:00 a.m.   |                                 | Tafu   | uri William - February 20, 2013 00:00:00 a.m.   |
| 1/ Da   | ge 125 May 1, 2013 1:14 pm   | 11                              | Dag  | 10 107 May 1 2012 1:14 pm   |
| 14 1 4  | go .10, ., 10.0 p  | 14                              | гау  | e 127 May 1, 2013 1:14 pm   |
| 14 1 4  | Page 126   | 14                              | гау  | Page 128  |
| 1 126   | Page 126   |                                 | 128:   | Page 128  |
|   | Page 126   | 1                               |  | Page 128  |
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| Page 129   | Page 131  |
|--|---|
| 1 129:1 Q Okay.  | 1 131:1 Q Okay. And so, you were aware that about two   |
| 2 2 MR. PETRILLO: Take it one step at a time.  | 2 2 minutes before you spoke to the group of people at John   |
| 2 3 The Staff asked you whether you see that portion of the  | 2 3 Thomas, you became you were made aware that they were   |
| 4 memo. Do you see that portion of the memo? That's a  | 4 stock brokers.  |
| 3 5 "yes" or "no" question. Do you see this portion of the   | 3 5 A That is correct.  |
| 6 memo?  | 6 Q Okay. And, who told you that?   |
| 4 7 THE WITNESS: Oh, yes.  | 4 7 A I think Avi Mirman.   |
| 8 MR. PETRILLO: Okay. Now wait for the next  | 8 Q Okay. But Mr. Genovese hadn't referred  |
| 5 9 question.  | 5 9 hadn't informed you of that fact beforehand?  |
| 10 MS. SPILLANE: Okay.   | 10 A No, he did not.  |
| 6 11 [Laughter]  | 6 11 Q Okay. And, Mr. Mirman had not informed you of  |
| 12 BY MS. SPILLANE:  | 12 that fact beforehand?  |
| 7 13 Q And, just to establish, the meeting you were  | 7 13 A No, he did not.  |
| 14 just referring to in your testimony took place is the   | 14 Q Okay. At what point did you become aware that  |
| 8 15 same meeting that's referred to here as the on  | 8 15 Mr. Genovese was going to be involved in the meeting at  |
| 16 that's the Tuesday, August 28th, 2012 meeting.  | 16 John Thomas?   |
| 9 17 Is that right?  | 9 17 A When I saw him at breakfast the morning of the   |
| 18 A That is correct.  | 18 28th. I had breakfast at the Millennium, stayed at the   |
| 10 19 Q Okay. Was Mr. Genovese also at the at the  | 10 19 Millennium, and they we had plans that we were going  |
| 20 meeting at John Thomas with you ultimately?   | 20 to meet in the lobby. Instead, he and Mr. Mirman came by   |
| 11 21 A Yes, he was.   | and saw me having breakfast, and stopped and said hello.  |
| 22 Q Okay. But, Mr. Genovese is not referred to in   | 22 Q Okay. When you say "we had plans" that you   |
| 12 23 this portion of the meeting here.  | 12 23 were going to meet, who is the "we" you were referring  |
| 24 Was was Mr. Genovese present when you spoke   | 24 to?  |
| 13 25 to a group of Registered Reps at John Thomas Financial?  | 13 25 A Oh, Mr. Mirman and myself.  |
| Tafuri William - February 20, 2013 00:00:00 a.m.   | Tafuri William - February 20, 2013 00:00:00 a.m.  |
|  |   |
| 14 Page 129 May 1, 2013 1:14 pm  | 14 Page 131 May 1, 2013 1:14 pm   |
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|  | Page 133   |                                       |  |   | Page 135                 |
|--|--|---------------------------------------|--|---|--------------------------|
| 1 133:1 Q Did you know that Mr.  |  |                                       |  | sunderstood. You said meeting at the hotel?   |                          |
| 2 2 meetings planned at John Thomas  | for that same day?   | 2 2                                   | 2 Q  | You said you saw them walking together at the   |                          |
| 2 3 A I had no knowledge of wh   | at Mr. Genovese had  | 2                                     |  | , which is how you came to understand   |                          |
| 4 planned  |  | 4                                     | 4 A  | Right.  |                          |
| 3 5 Q Okay.  | ;  | 3 5                                   | 5 Q  | that Mr. Genovese may be a part of your   |                          |
| 6 A for himself.   |  | 6                                     |  | g that day.   |                          |
| 4 7 Q Okay. And, in your discuss   | •  | 4 7                                   |  | s that right?   |                          |
| 8 plans for traveling or being in New  |  | 8                                     |  | That is correct.  |                          |
| 5 9 time, Mr. Genovese never mention   |  | 5 9                                   |  | Okay. And, did you subsequently meet with   |                          |
| 10 understood that you had a meetin  |  |                                       |  | irman and Mr. Genovese at the hotel?  |                          |
| 6 11 that you had a meeting scheduled  | d with John Thomas.  | 6 1                                   |  | Only at that brief moment, for breakfast.   |                          |
| 12 Is that right?  |  |                                       | 12 Q   | Okay.   |                          |
| 7 13 A That is correct.  |  | 7 1                                   |  | •   |                          |
| 14 Q Okay. And, Mr. Genovese   |  |                                       |  | ed with breakfast, and about to leave.  |                          |
| 8 15 he would be there at the same time  | ne.  | 8 1                                   |  | Okay. And then, at what point did you and   |                          |
| 16 A Not to  |  |                                       |  | at some point, you headed over to John Thomas   | by                       |
| 9 17 Q Is that correct?  | '  | 9 1                                   | ,  |   |                          |
| 18 A my recollection.  |  |                                       | 18   | Is that right?  |                          |
| 10 19 Q Okay. Did Mr. Genovese   |  | 10 1                                  |  | No, I went with Mr. Mirman.   |                          |
| 20 Mr. Mirman say anything to sugge  | ,  |                                       | 20 Q   | Okay. And then, when did you see Mr. Genove   | ese                      |
| 11 21 that Mr. Genovese would not be t   | here?  | 11 2                                  | J  |   |                          |
| 22 A Not that I recollect, no.   |  |                                       |  | At John Thomas.   |                          |
| 12 23 Q Okay.  |  | 12 2                                  |  | Okay. And so, describe, once you arrive at  |                          |
| 24 A My excuse me. But my  |  |                                       |  | Thomas, just just describe how the meeting to   | ok                       |
| 13 25 were with Mr. Mirman and I was s   |  | 13 2                                  | •  |   |                          |
| Tafuri William - February 20, 2013 00:00   |  |                                       |  | n - February 20, 2013 00:00:00 a.m.   |                          |
|  | 14   | 14 F                                  | -age 135 M   | ay 1, 2013 1:14 pm  |                          |
| 14 Page 133 May 1, 2013 1:14 pm  |  |                                       |  |   |                          |
|  | Page 134   |                                       |  |   | Page 136                 |
| 1 134:1 investment bankers.  | Page 134   | 1                                     | 136:1  | A Okay. Well, I went into the John Thomas o   | ۱ ا                      |
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| 1 134:1 investment bankers. 2 2 Q Okay. And, had Mr. Genove discussions any discussions the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to in between when you decomposed of the prior to and you saw Mr. Mirman walking with the prior to in between when you decomposed of the | Page 134  rese been a part of the lat you had with Mirman cided to meet and, you saw Mr. Genovese with  e very that time. The left and their admin where do I go, do you lat, you know, I landard preparation do to see Mr. Genovese treally.  then, when when late may be made to see in in the late point with the two late orry. I late orry. I late or may be made to see in in the late point with the two late or may be made to see in in the late point with the two late or may be made to see in in the late point with the two late or may be made to see in in the late point with the two late or may be made to see in in the late point with the two late or may be made to see in in the late or may be mad   | 1 2 2 3 4 5 6 7 8 9 110 1 11 112 113  | 2 with M 3 C 4 A 5 the co 6 came 7 which 8 thems 9 10 that M 11 I woo 12 partic 13 "Woo 14 the tr 15 16 made 17 prese 18 he sa 19 and h 20 expla 21 hous 22 he ha 23 24 turne 25 one o Tafuri Willia | A Okay. Well, I went into the John Thomas or Mirman.  Um hmm.  Immediately into the conference room. I was in inference room for a short time when Mr. Belesis in, introduced himself. Other brokers, bankers, ever, I don't know, came in, and some introduced elves, and some did not.  Very pleasant chit-chat for a few minutes, and was the end of that. I had thought that, you know ald make a presentation to investment bankers at cular room, but Mr. Mirman asked me. He said, ald you mind making a brief presentation to the eading floor?" I said, "No problem."  So, we went to the training [sic] floor and a brief presentation. Avi Mirman made a brief entation, explaining essentially what this said, and id, "I'd like to introduce my friend, Mr. Genovese e gave a brief introduction to Mr. Genovese, alining that he was a wealthy investor, that he had ess, that he had polo ponies, that he had a boat, and a plane, and et cetera.  And then, very quickly, almost that quick, defining the mild of the microphone over to Mr. Genovese. And, he                                  | ffice  /, that to  d ,," |

| Page 137   | age 139 |
|--|---------|
| 1 137:1 without a cord on it. And, handed that to Mr. Genovese. 1 139:1 Q Um hmm.  |         |
| 2 2 Mr. Genovese gave his standard speech, which 2 2 A And, it could very easily do that. I wasn't   |         |
| 2 3 starts with "I cremate more people than anybody else in 2 3 upset with that. It wasn't at the moment, that's for   |         |
| 4 the United States," which I think is a great line to get 4 sure. Maybe to tell brokers that might be something   |         |
| 3 5 peoples' attention. And, in fact, with that comment, 3 5 else. I don't know.   |         |
| 6 peoples' ears perked up, and he told them about his 6 Q And what do you mean when you say "to tell   |         |
| 4 7 Neptune Society. 4 7 brokers that might be something else"? What do you me   | an      |
| 8 And then, he briefly mentioned that he had 14 8 by that?   |         |
| 5 9 other businesses than B G Capital, and that he had 5 9 A Well, just I'm not used to anybody telling a  |         |
| 10 invested heavily in Liberty Silver, and he thought it was 10 broker what you think a stock is going to appreciate to.   |         |
| 6 11 a long-term play. And, he mentioned that it was, in his 6 11 Q Um hmm. Did that seem inappropriate to you a   |         |
| 12 words, "tremendously undervalued," and he thought the 12 the time?  |         |
| 7 13 stock could be some should be somewhere in the range 7 13 A No, it just I don't know. It seemed a   |         |
| 14 of four fifty to five dollars. 14 little different to me, but I do read business papers,  |         |
| 8 15 At that point, Avi stopped him and gave me the 8 15 and I pay attention to business materials, and I'm just   |         |
| 16 microphone, and told me to give a brief background on 16 not used to seeing people do that. It rang true in my  |         |
| 9 17 myself and why I thought the property was good, and 9 17 own mind. Yes, it's possible it can go to that, go that  |         |
| 18 that's what I did. I gave a brief background of my  18 high.  |         |
| 10 19 education, of my professional history, and that fact that 10 19 Q Um hmm.  |         |
| 20 I thought that Liberty or that the Trinity deposit was 20 A And, it's possible it can go higher.  |         |
| 11 21 going to make money, that it had everything going for it, 11 21 Q Um hmm. You said Mr. Genovese described  |         |
|  |         |
|  |         |
|  |         |
| 24 left the floor.  24 play" means?  |         |
| 13 25 Q Okay. And about how long were you speaking  13 25 A I don't know what he had in his particular   |         |
| Tafuri William - February 20, 2013 00:00:00 a.m.  Tafuri William - February 20, 2013 00:00:00 a.m.   |         |
| 14 Page 137 May 1, 2013 1:14 pm 14 Page 139 May 1, 2013 1:14 pm  |         |
|  | age 140 |
| 1 138:1 for? 1 140:1 mind. I know in my particular mind, that it's   |         |
| 2 2 A I'd say my particular talk itself was probably 2 2 approximately from the day you get financing to the day   |         |
| 2 3 two minutes, very quick. And, I'd say Mr. Genovese was 2 3 you flip the switch are two two years on the outside  |         |
| 4 the same. And, Avi was probably a minute. So, the whole 4 into production.   |         |
| 3 5 procedure was very quick. 3 5 Q Um hmm.  |         |
| 6 Q Okay. Was Mr. Genovese there when you met 6 A And so, that's reasonable.   |         |
| 4 7 Mr. Belesis in the conference room? 4 7 MR. PETRILLO: What "into production"   |         |
| 8 A I don't remember whether he was or not. 8 meaning the mine into production?  |         |
| 5 9 Q Okay. At what point did you meet up with 5 9 THE WITNESS: The mine into production, right.   |         |
| 10 Mr. Genovese? 10 MS. SPILLANE: Um hmm.  |         |
| 6 11 A As we were walking out to the floor, I became 6 11 BY MS. SPILLANE:   |         |
| 12 aware of him. He could have been in the conference room. 12 Q And, did did Mr. Genovese give a time frame   |         |
| 7 13 Q Okay. And, you didn't have any conversation 7 13 for the his four fifty to five dollar price target?  |         |
| 14 with him, with Mr. Genovese, at that point?  14 A No, he did not, at least not to my  |         |
| 8 15 A No, I did not. 8 15 recollection.   |         |
|  |         |
| 16 Q Okay. What was your reaction to his his 16 Q Okay. Did Mr did you see Mr. Genovese har  | d       |
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| 16 Q Okay. What was your reaction to his his 16 Q Okay. Did Mr did you see Mr. Genovese har  | d       |
| 16 Q Okay. What was your reaction to his his 9 17 presentation? 18 A Ho hum. It I've heard him talk about 10 19 himself in that same tone before, just his standard  16 Q Okay. Did Mr did you see Mr. Genovese har 9 17 out any materials to the brokers while you were there? 18 A No, he did not. 10 19 Q Okay.   | d       |
| 16 Q Okay. What was your reaction to his his 9 17 presentation? 18 A Ho hum. It I've heard him talk about 10 19 himself in that same tone before, just his standard 20 speech. 18 Q Okay. Did Mr did you see Mr. Genovese har 9 17 out any materials to the brokers while you were there? 18 A No, he did not. 10 19 Q Okay. 20 A At least I did not see him.  | d       |
| 16 Q Okay. What was your reaction to his his 9 17 presentation? 18 A Ho hum. It I've heard him talk about 10 19 himself in that same tone before, just his standard 20 speech. 11 21 Q Um hmm. 16 Q Okay. Did Mr did you see Mr. Genovese har 9 17 out any materials to the brokers while you were there? 18 A No, he did not. 10 19 Q Okay. 20 A At least I did not see him. 11 21 Q Okay.  | d       |
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| 16 Q Okay. What was your reaction to his his 9 17 presentation? 18 A Ho hum. It I've heard him talk about 10 19 himself in that same tone before, just his standard 20 speech. 11 21 Q Um hmm. 22 A As far as the presentation with the mine goes, 12 23 that's the first time I've seen him get up and tell 16 Q Okay. Did Mr did you see Mr. Genovese har 9 17 out any materials to the brokers while you were there? 18 A No, he did not. 10 19 Q Okay. 20 Okay. 21 Q Okay. 22 A He did not, at that moment, at any rate. 23 Q Okay.  | d       |
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| Page 141 1 141:1 company as a long-term play, and you mentioned the price 2 projection of four fifty to five dollars. 2 2 To anyou remember today any other specific 4 things Mr. Genovese said to the brokers at John Thomas? 3 5 A No, I don't at the moment. 6 Q Okay. Did he – let me back up. 4 7 A Sure. 7 9 Were addressing a floor of brokers? 9 Were addressing a floor of brokers? 10 A No, I – I did not. This was a total surprise 11 to me. 12 Q Do you know what brokers do? 13 A Yeah, right. My wife is a broker. 14 Q Brokers sell stock, correct? 15 A Yeah, right. My wife is a broker. 16 Q Did you have an understanding at the time when 17 you were listening to Mr. Genovese tell the brokers about 18 Liberty Silver and its stock price, that he was trying to 10 10 19 — trying to persuade them to put their clients into the 20 stock? 11 21 A I certainly felt that, at that — at that 22 point. 28 Page 142 1 142:1 A If I remember correctly, I think he did. 29 Page 142 1 142:1 A If I remember correctly, I think he did. 1 143:1 A — regarding financing. And, he essentially said, "No, that's taken care of, and this is what we need to do today." 4 to do today, this is all we need to do today." 4 Q And what did you — what did you interpret him 5 to do today, this is all we need to do today." 4 Q And what did you — what did you interpret him 6 A I interpreted it to mean that the and 7 A Sure.  4 To mean when esid "that's all taken care of"? 5 Page 142 A Correct. Belesis or Mr. Mirman, or whatever, had opened that door for the financing. 6 11 Is that correct? 10 A Correct. But also remember that Mr. Mirman was on the mine site. And so, he visited the mine. He had the — the SRT presentation, the JBR presentation, my 16 11 Is the — the SRT presentation, the JBR presentation on the mine site. And so, he visited the mine. He had the — the SRT presentation by the man and that the mean | entioned the price  1 143:1 A regarding financing. And, he essentially 2 2 said, "No, that's taken care of, and this is what we need becific 2 3 to do today, this is all we need to do today."  1 143:1 A regarding financing. And, he essentially 2 a said, "No, that's taken care of, and this is what we need 2 a to do today, this is all we need to do today."  4 Q And what did you what did you interpret him |                   |    | 1   | -   |      |
|---|---|-------------------|----|-----|---|------|
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| 3 5   |   |                   |    | _   |   |      |
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| 16 Q Did you have an understanding at the time when 9 17 you were listening to Mr. Genovese tell the brokers about 18 Liberty Silver and its stock price, that he was trying to 19 trying to persuade them to put their clients into the 20 stock? 10 19 A I did not didn't get any personalities into 20 that. That just somebody had agreed that they were going 11 21 A I certainly felt that, at that at that 22 point. 12 23 Q Right. And, when Mr. Genovese was speaking, 24 did he tell the brokers that he had a large position in 13 25 the stock? Tafuri William - February 20, 2013 00:00:00 a.m. 14 Page 141 May 1, 2013 1:14 pm  16 Q Um hmm. And when he said "that's all taken 9 17 care of," did you understand that to mean that 18 Mr. Genovese had taken care of it? 10 19 A I did not didn't get any personalities into 20 that. That just somebody had agreed that they were going 11 21 to go farther with us. 22 Q Somebody had agreed that who 23 A Somebody in John Thomas. 24 Q That somebody at John Thomas had agreed that 13 25 John Thomas would go farther with Mr. Genovese? Tafuri William - February 20, 2013 00:00:00 a.m. 14 Page 143 May 1, 2013 1:14 pm  Page 142   |   |                   |    | R   | •   |      |
| 9 17 you were listening to Mr. Genovese tell the brokers about 18 Liberty Silver and its stock price, that he was trying to 10 19 trying to persuade them to put their clients into the 20 stock? 11 21 A I certainly felt that, at that at that 22 point. 12 23 Q Right. And, when Mr. Genovese was speaking, 24 did he tell the brokers that he had a large position in 13 25 the stock? Tafuri William - February 20, 2013 00:00:00 a.m. 14 Page 141 May 1, 2013 1:14 pm  Page 142  Page 142  Page 142  Page 142  Page 142  Page 142  Page 143 May 1, 2013 1:14 pm  Page 142  Page 145 Mr. Genovese had taken care of it?  Nr. Genovese had taken care of it?  18 Mr. Genovese had taken care of it?  18 Mr. Genovese had taken care of it?  18 Mr. Genovese had taken care of it?  10 19 A I did not didn't get any personalities into 20 that. That just somebody had agreed that they were going 11 21 to go farther with us. 22 Q Somebody had agreed that who 23 A Somebody in John Thomas. 24 Q That somebody at John Thomas had agreed that 13 25 John Thomas would go farther with Mr. Genovese? Tafuri William - February 20, 2013 00:00:00 a.m.  14 Page 143 May 1, 2013 1:14 pm  Page   | · ·   |                   |    |     |   |      |
| Liberty Silver and its stock price, that he was trying to  10 19 trying to persuade them to put their clients into the 20 stock?  11 21 A I certainly felt that, at that at that 22 point.  12 23 Q Right. And, when Mr. Genovese was speaking, 24 did he tell the brokers that he had a large position in  13 25 the stock?  Tafuri William - February 20, 2013 00:00:00 a.m.  Page 141 May 1, 2013 1:14 pm  18 Mr. Genovese had taken care of it?  10 19 A I did not didn't get any personalities into 20 that. That just somebody had agreed that they were going 11 21 to go farther with us. 22 Q Somebody had agreed that who 12 23 A Somebody in John Thomas. 24 Q That somebody at John Thomas had agreed that 13 25 John Thomas would go farther with Mr. Genovese?  Tafuri William - February 20, 2013 00:00:00 a.m.  14 Page 141 May 1, 2013 1:14 pm  Page 142   |   |                   |    | g   |   |      |
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| 20 stock?  11 21 A I certainly felt that, at that at that 22 point.  12 23 Q Right. And, when Mr. Genovese was speaking, 24 did he tell the brokers that he had a large position in  13 25 the stock?  Tafuri William - February 20, 2013 00:00:00 a.m.  14 Page 141 May 1, 2013 1:14 pm  20 that. That just somebody had agreed that they were going  11 21 to go farther with us. 22 Q Somebody had agreed that who 23 A Somebody in John Thomas. 24 Q That somebody at John Thomas had agreed that 25 John Thomas would go farther with Mr. Genovese?  Tafuri William - February 20, 2013 00:00:00 a.m.  14 Page 141 May 1, 2013 1:14 pm  Page 142   | , 3   |                   |    | 10  | , , ,   |      |
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| 12 23 Q Right. And, when Mr. Genovese was speaking, 24 did he tell the brokers that he had a large position in 13 25 the stock? Tafuri William - February 20, 2013 00:00:00 a.m. 14 Page 141 May 1, 2013 1:14 pm  Page 142  12 23 A Somebody in John Thomas. 24 Q That somebody at John Thomas had agreed that 13 25 John Thomas would go farther with Mr. Genovese? Tafuri William - February 20, 2013 00:00:00 a.m. 14 Page 143 May 1, 2013 1:14 pm  Page   |   | _                 |    | ' ' | •   |      |
| 24 did he tell the brokers that he had a large position in 13 25 the stock? Tafuri William - February 20, 2013 00:00:00 a.m. 14 Page 141 May 1, 2013 1:14 pm  Page 142  Q That somebody at John Thomas had agreed that 13 25 John Thomas would go farther with Mr. Genovese? Tafuri William - February 20, 2013 00:00:00 a.m. 14 Page 143 May 1, 2013 1:14 pm  Page   | , ,   |                   |    | 12  | •   |      |
| 13 25 the stock?       13 25 John Thomas would go farther with Mr. Genovese?         Tafuri William - February 20, 2013 00:00:00 a.m.       Tafuri William - February 20, 2013 00:00:00 a.m.         14 Page 141 May 1, 2013 1:14 pm       Page 143 May 1, 2013 1:14 pm         Page       Page 142   |   | _                 |    | '-  | 1 0   |      |
| Tafuri William - February 20, 2013 00:00:00 a.m.  14 Page 141 May 1, 2013 1:14 pm  Page 142  Page 142  Page 143 May 1, 2013 1:14 pm  Page 142   |   |                   |    | 13  |   |      |
| 14 Page 141 May 1, 2013 1:14 pm       14 Page 143 May 1, 2013 1:14 pm         Page 142       Page   |   |                   |    | '   |   |      |
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| · · · · · · · · · · · · · · · · · · ·   | -   | :1                | 14 | 1   | -   | 1 1  |
| 2 2 Q Did he tell the brokers that he intended to 2 2 Q Okay. And that and but, there was, as   |   | Q                 | 2  | 2   | • •   |      |
| 2 3 sell a large position in the stock within days, if not 2 3 far as you know, there was no representative of Liberty  |   |                   | 3  | 2   | 3 sell a large position in the stock within days, if not  | 2    |
| 4 weeks? 4 Silver at that meeting.  |   |                   | 4  |     |   |      |
| 3 5 A No. I certainly do not remember that. 3 5 A Correct. Whatever they discussed behind closed  |   |                   | 5  | 3   | A No. I certainly do not remember that.                   | 3 5  |
| 6 Q Did he tell the brokers that he, Mr. Genovese, 6 doors did not I was not there, and nobody else from  |   |                   | 6  |     | •   | 6    |
| 4 7 had been personally involved in efforts to promote the 4 7 Liberty Silver was in that building at that time.  |   |                   | 7  | 4   | had been personally involved in efforts to promote the    | 4 7  |
| 8 stock, including through compensating promoters? 8 Q Okay. Do you know if Mr. Genovese was part of  |   | -                 | 8  |     | stock, including through compensating promoters?          | 8    |
| 5 9 A No, he didn't. 5 9 that meeting?  |   |                   | 9  | 5   | A No, he didn't.  | 5 9  |
| 10 Q Did he disclose to the brokers that he himself 10 A I don't know what went on behind the closed  | himself 10 A I don't know what went on behind the closed  | Α                 | 10 |     |   |      |
| 6 11 had been engaged in trading that was intended to 6 11 door. I don't know who was in there. It could have been  | ed to 6 11 door. I don't know who was in there. It could have been  | door.             | 11 | 6   | 1 had been engaged in trading that was intended to        | 6 1  |
| 12 influence the price of Liberty Silver stock?  12 anybody.  |   | anybo             | 12 |     |   | 1    |
| 7 13 A No, he did not. 7 13 Q Okay. Did you regardless of the fact of   |   | •                 | 13 | 7   | 3 A No, he did not.                                       | 7 1  |
| 14 (Pause) 14 what you know to be certain, did you conclude that  | 14 what you know to be certain, did you conclude that   | what              | 14 |     | 4 (Pause)   | 1    |
| 8 15 BY MS. SPILLANE: 8 15 Mr. Genovese had been involved in that meeting?  | 8 15 Mr. Genovese had been involved in that meeting?  | Mr. G             | 15 | 8   | 5 BY MS. SPILLANE:  | 8 1  |
| 16 Q Did you have discussions with Mr. Genovese 16 A No, I could not I couldn't second-guess  | enovese 16 A No, I could not I couldn't second-guess  | Α                 | 16 |     | 6 Q Did you have discussions with Mr. Genovese            | 1    |
| 9 17 after the meeting about the meeting? 9 17 that.  | 9 17 that.  | that.             | 17 | 9   | 7 after the meeting about the meeting?                    | 9 1  |
| 18 A Yes, I did. 18 Q Okay.   | 18 Q Okay.  | Q                 | 18 |     | 8 A Yes, I did.   | 1    |
| 10 19 Q Um hmm. 10 19 A I don't know what happened.   | 10 19 A I don't know what happened.   | Α                 | 19 | 10  | 9 Q Um hmm.   | 10 1 |
| 20 A Briefly. 20 Q Okay. How did you think Mr. Genovese knew that   | 20 Q Okay. How did you think Mr. Genovese knew tha  | Q                 | 20 |     | 0 A Briefly.  | 2    |
| 11 21 Q And, what did you discuss? 11 21 John Thomas had decided to go forward with it?   | 11 21 John Thomas had decided to go forward with it?  | John <sup>1</sup> | 21 | 11  | 1 Q And, what did you discuss?                            | 11 2 |
| 22 A I discussed that, you know, I thought I was 22 A He talked to somebody before he talked to me.   | was 22 A He talked to somebody before he talked to me.  | Α                 | 22 |     | 2 A I discussed that, you know, I thought I was           | 2    |
| 12 23 going to be making a presentation to investment bankers 12 23 Q Okay. Did he talk to somebody at Liberty  | ent bankers   12 23 Q Okay. Did he talk to somebody at Liberty  | Q                 | 23 | 12  | 3 going to be making a presentation to investment bankers | 12 2 |
| 24 24 Silver?   | 24 Silver?  | Silver            | 24 |     | 4   | 2    |
| 13 25 Q Um hmm. 13 25 A No. I was the only Liberty Silver rep oh,   |   | Α                 | 25 | 13  | 5 Q Um hmm.   | 13 2 |
| Tafuri William - February 20, 2013 00:00:00 a.m.  Tafuri William - February 20, 2013 00:00:00 a.m.  | 13 25 A No. I was the only Liberty Silver rep oh,   |                   |    | I   | -f \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \                        | 7    |
| 14 Page 142 May 1, 2013 1:14 pm   |   | uri Willian       | Ta |     | aturi William - February 20, 2013 00:00:00 a.m.           |      |